



Nancy A. Hetrick, CDFA™  
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1. I, \_\_\_\_\_, hereby retain and employ Smarter Divorce Solutions to provide financial counseling in the matter of \_\_\_\_\_. I agree to pay all fees and costs incurred. I agree to advance the sum of **\$2,000** as a retainer against fees and costs of the consultation.

1. **Hourly Fee Schedule:** It is mutually agreed that I shall be charged for services at the rates set forth below:

2. **Hourly Fee Schedule:** It is mutually agreed that I shall be charged for services at the rates set forth below:

- Consultation and Preparation, Senior Analysts.....\$300.00/hour
- Consultation and Preparation, Associate Analysts....\$200.00/hour
- Travel Time (if required in court)..... \$100.00/hour
- Court, Arbitration, and hearings, Associate..... \$275.00/hour
- Court, Arbitration, and hearings, Senior..... \$375.00/hour

I/We further agree to be responsible for all long-distance calls, fax charges, and fees for photocopies or mailing.

3. **Retainer and Payment:** All work accomplished shall be charged against said retainer of \$2,000 until such time as the retainer is exhausted. I understand that the retainer may not pay all the fees and costs necessary to complete the consultation. **Should the initial retainer be consumed, Smarter Divorce Solutions, LLC will contact client for additional retainer amounts.** Any part of the retainer that is not used will be refunded upon request

2. **Obligation to Provide Accurate Data:** I agree to provide Smarter Divorce Solutions, LLC with accurate, reliable and complete financial statements and information. I understand Smarter Divorce Solutions, LLC will rely exclusively on such information provided. Consequently, I agree I will not

hold Smarter Divorce Solutions, LLC or Nancy A. Hetrick, CDFA™ accountable for any errors or omissions in their work product resulting from my failure to provide accurate, reliable, and complete financial information to her.

3. **Independent Legal Advice:** Smarter Divorce Solutions, LLC provides supporting financial information and evaluations to be utilized by the client(s) and the client's selected divorce attorney. Additionally, all work is deemed confidential, and subject to all applicable attorney-client privileges and work product productions.
4. *Smarter Divorce Solutions, LLC is **NOT AN ATTORNEY AND DOES NOT PROVIDE LEGAL ADVICE.** All information (s)he provides is financial in nature and should not be construed or relied upon as legal [or tax] advice. Individuals seeking legal [or tax] advice should solicit the counsel of competent legal [or tax] professionals knowledgeable about the divorce laws in their own geographical areas. **Divorce financial planning** is a fee-only process that does not involve investment advice or securities or insurance transactions.*
5. **Conflict of Interest Disclosure:** I/We certify that we received a copy of the Conflict of Interest Disclosure explaining the relationship between Smarter Divorce Solutions, LLC and Clarity Financial LLC.

SIGNATURE INDICATES THE ABOVE HAS BEEN READ AND AGREED TO:

\_\_\_\_\_  
Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Smarter Divorce Solutions, LLC

\_\_\_\_\_  
Date