



202 E. Earll Drive, Ste. 140
 Phoenix, AZ 85012
 877-552-4017

- I, _____, hereby retain and employ Smarter Divorce Solutions, LLC to provide financial analysis and planning in the matter of my divorce.
- **Value-Based Pricing Packages:** It is mutually agreed that I shall be charged for services at the rates set forth below:

Total Net Worth in Settlement	Flat Fee
0-\$500,000	\$3,500 _____
\$500,000-\$1,000,000	\$5,000 _____
\$1,000,000 to \$3,000,000	\$7,500 _____
\$3,000,000 to \$5,000,000	\$11,000 _____
\$5,000,000 and up	Negotiable _____

Additional Charges		QTY
Parenting Plan with 2-hour Meeting	\$500	_____
Businesses Owned with revenues over \$50,000	\$2,500 each	_____
Investment Real Estate	\$1,500 each	_____
Separate Property Tracing (up to 6 hours)	\$2,500	_____
Forensic Work (hidden assets, up to 6 hours)	\$2,500	_____
Lifestyle Analysis (up to 25 hours)	\$12,000	_____

Document Preparation		
Divorce Document Preparation without Children	\$1,000	_____
Divorce Document Preparation with Children	\$1,400	_____
If Petition has already been filed, deduct	\$200	_____
Petitioner Filing Fee	\$349	_____
Respondent Filing (Appearance) Fee	\$274	_____
Basic Estate Planning Package*	\$350	_____
*Includes Will, Healthcare Power of Attorney, Living Will, and Financial Power of Attorney		
Deluxe Estate Planning Package**	\$750	_____

**Includes Trust, Certificate of Trust, Healthcare Power of Attorney, Living Will, Financial Power of Attorney, and Pour-over Will.

3. **Scope of Work:** The flat fee noted above includes the following:
- a. Initial meeting, 60-90 min
 - b. Individual meetings with each party, 60min
 - c. Document gathering and organization
 - d. Data Entry and Analysis, up to 10 hours
 - e. Negotiation Meeting, 2 hrs
 - f. Final Negotiation Meeting if necessary, 1-2 hrs
 - g. Parenting Plan Meeting, if selected, 2 hrs
 - h. Email and telephone correspondence up to 3 hours
4. **Scope of Work for Document Preparation, if selected:**
- a. Documents drafted and then presented to client for initial review via email
 - b. Revisions
 - i. Fixing errors will be done as needed
 - ii. Making material changes to terms, provisions or other significant changes – 1 revision allowed, additional revisions will incur additional fees based on complexity of revisions (Please note – we do not track revisions by changing document names or legal blacklining; revisions are overwritten in the original document)
 - c. Documents presented for final client review via email
 - d. Document signing appointment(s) – up to 60 minutes
 - e. Documents filed with the court
 - f. Case is monitored on a weekly basis
 - g. Email and telephone correspondence up to 2 hours

****Please Note: When scope of work has been completed with remaining services needed, they will be billed at our normal hourly rates.**

5. **Payment:** All fees, including court filing fees if applicable, shall be paid in advance.
6. **Obligation to Provide Accurate Data and Information:** I agree to provide Smarter Divorce Solutions, LLC with accurate, reliable and complete financial statements and information. I understand Smarter Divorce Solutions, LLC will rely exclusively on such information provided. Consequently, I agree I will not hold Smarter Divorce Solutions, LLC accountable for any errors or omissions in their work product resulting from my failure to provide accurate, reliable, and complete financial information to them. **I agree to use the secure file sharing service provided for the safety of my personal data. Smarter Divorce Solutions will not be held responsible for the breach of data if shared via unsecured channel.**
7. **Sharing of Provided Documents:** I understand and agree that when retaining Smarter Divorce Solutions, LLC as a Financial Neutral any documents and information provided by one spouse may be shared with the other spouse. I further understand and agree that I have the option to retain Smarter Divorce Solutions, LLC as a Financial Advocate, in which case all client provided documents will remain confidential.

Check here for Financial Neutral

Check here for Financial Advocate

