4/30/2019

Dear Client,

Thank you so much for allowing us to serve your needs in your recent divorce process. We hope that you found our services valuable and worthwhile. Your case is now concluded, and this is our notice to you that we are closing your file. We will retain electronic records of your case for a period of three years. You should keep all your information concerning this matter in a safe place in case you need it in the future. If you provided documents that you would like returned, let us know and we can arrange for a pickup.

Now that your divorce is near conclusion, there are several things you'll need to do to update your situation. Enclosed is a Post-divorce checklist that will help you remember some of those things.

Your satisfaction is of utmost importance to us. We are always striving to improve our services and value your opinions and feedback. If you could take a few minutes to complete the enclosed survey and return it, we'd be very grateful.

Even though our work with you on your divorce is over, our relationship does not need to end here. We would be honored to continue guiding your financial planning and investment management through our work in our primary business, Better Money Decisions. Give us a call at 877-5524017 to set up a visit to explore what that would look like.

If we may be of assistance in the future to you or to friends or family members who may need our help, we hope you will contact us. Client referrals are the core of our business.

We wish you every success in your endeavors and would be pleased to assist you in the future, should the need arise.

Best wishes,

Nancy Hetrick, CDFA®, MAFF®, AWMA®

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